TAYLOR
PROACTIVE TEAM

Tax Savings Analysis for 2024

Kelly J.

SOP Stacking

Opportunities Identified to Reduce Your Annual Tax	
Business - Other	$100,000
Personal investment	$389,134
Estimated Year 1 Tax Savings	$489,134
Year 2 & Forward Savings	
Personal investment	$389,134
Total Estimated Year 2 & Forward Tax Savings (low/conservative)	$389,134
Your investment in Taylor Proactive Team:	
2024 Tax Planning Due Diligence & Implementation - to Taylor Proactive Team (tax deductible)	$31,632
Strategy Implementation Cost	$212,926
Tax Credit Implementation Cost	$65,000
Net Deductible Increase in Investment to us:	$309,558
After tax investment:	$309,558
After Tax Yearly Investment to us after Y1:	$212,926
Projected Gain on Your Investment by End of Year 1:	$179,576
Return on investment:	58%
Projected Net Tax Savings for Year 2 & Forward:	$1,585,872
Total Tax Savings Over the Next 10 Years	$1,765,448