



Tax Savings Analysis for 2024

Eleanor B.

Phase I

Opportunities Identified to Reduce Your Annual Tax

Business - Other	\$10,722
Itemized Ded	\$7,575
Income Shifting	\$4,995
Estimated Year 1 Tax Savings	\$23,292

Year 2 & Forward Savings

Business - Other	\$10,722
Income Shifting	\$4,995
Total Estimated Year 2 & Forward Tax Savings (low/conservative)	\$15,717

Your investment in Taylor Proactive Team:

	\$5,000
Net Deductible Increase in Investment to us:	\$5,000

After tax investment:	\$3,800
After Tax Yearly Investment to us after Y1:	\$0

Projected Gain on Your Investment by End of Year 1:	\$19,492
Return on investment:	513%
Projected Net Tax Savings for Year 2 & Forward:	\$121,473
Total Tax Savings Over the Next 10 Years	\$140,965

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