TAYLOR
PROACTIVE TEAM

Tax Savings Analysis for 2024

David G.

2024 Tax Plan

Opportunities Identified to Reduce Your Annual Tax

Business - Other	$150,000
Estimated Year 1 Tax Savings	$150,000

Year 2 & Forward Savings

Business - Other	$150,000
Total Estimated Year 2 & Forward Tax Savings (low/conservative)	$150,000

Your investment in Taylor Proactive Team:

Credit Purchase	$90,000
Planning Fee	$15,000
Net Deductible Increase in Investment to us:	$105,000
After tax investment:	$99,750
After Tax Yearly Investment to us after Y1:	$99,750
Projected Gain on Your Investment by End of Year 1:	$50,250
Return on investment:	50%
Projected Net Tax Savings for Year 2 & Forward:	$452,250
Total Tax Savings Over the Next 10 Years	$502,500